

P.O. Box 622 Plainfield, IN 46168 1-877-971-7799 www.jqlubricantservices.com



## **OIL SAMPLE INSTRUCTION SHEET**

Revision B – Oct 2012

### **Taking the Sample**

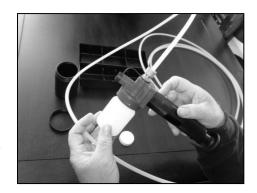
Note: Videos showing how to sample are available on our website under the "Blog" tab

- Start the engine and warm the oil for a minimum of 10 minutes prior to taking the oil sample.
  - <u>Note</u>: Warming the oil prior to taking the sample will allow it to circulate and flow well which will give a more representative sample and make it easier to take the sample.
- Remove sample jar and tubing from shipping bag and remove cap from sample jar. Set cap aside in a clean place.
- · Remove pump from storage case.
- Install plastic tubing into pump knurled brass fitting so that approximately %" of tubing is sticking into pump o-ring cavity. Tighten knurled fitting securely so that tubing cannot be pulled out of fitting.
- Install sample jar onto vacuum pump and secure finger tight.
- Remove dipstick from engine or transmission on remove plug from differential case.
- Insert plastic tubing into dipstick tube (engine, gearbox, compressor, transmission, etc.) or access hole (differential, etc.) until resistance is met.
- Retract tubing 1-2" so that your sample is not drawn off the bottom of the sump.
- Actuate the pump handle to create suction and draw the oil sample up the plastic tubing and into the sample jar.
  - <u>Note</u>: A new pump may have a dry piston seal. To create improved suction, unscrew the black case from the main housing and apply a couple of drops of oil to the piston seal.
- Fill sample jar approximately 2/3 full. Do not fill jar all the way full.
- Carefully remove jar from pump and install plastic cap. Seal jar tightly.
- Remove plastic tubing from vacuum pump and throw plastic tubing away.
  - o **Note:** Never reuse plastic tubing. You could contaminate other samples.
- Clean the pump o-ring cavity with a paper towel and place pump back into the plastic pump storage container.

## **Completing the Registration Form and Shipping the Sample**

- Detach the Tracking Code sticker from the Registration Form and stick it to the outside of the sample jar (as shown on the form).
- Complete the Registration Form (see reverse side of this instruction sheet).
- Put sample and Registration Form into the return shipping bag (if you purchased either the single or 3-pack retail kit) or use the black plastic shipping container (if you purchased the fleet 10-pack kit).
- Detach return lab address label (use the lab location nearest to you) and place it on the outside of the return shipping bag or black plastic shipping container.

**ONLINE SAMPLE SUBMISSION:** Now, you can submit your sample information online. Just go to **www.eoilreports.com**. If you've previously submitted samples through our online Horizon database, log in using your <u>email address</u> and <u>password</u>. Otherwise, use the "Create Horizon Account" section to begin the process.







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#### Registration Form (Customer and Equipment Information Section)

- Fill out the Registration Form and include as much information as possible. <u>Note:</u> At the very minimum, we need your name, address, phone number and email address. The email address is very important since that's our primary means of getting the report back to you.
- Fill in your Account Number. This will be a code that looks similar to JGLUBR-XXXX-XXXX. <u>Note</u>: Your Account Number is shown on your reports, if you have previously submitted samples to us.
- <u>Component ID</u> Identify the vehicle or piece of equipment being sampled. <u>Note</u>: Use something that's meaningful to you (Truck# XXXX, Bus# XXXX, Motor Home Manufacturer, Boat Manufacturer, etc.)
- Secondary ID Use this to further describe the equipment you are sampling (VIN, Serial Number, etc.).
- Sample Point Select the type of Engine, Transmission, Mobile Gear/Bearing, Hydraulic, or Coolant
- Note: If this is a sample of new oil (for reference), please check the box labeled "New Reference"
- Check the position where the sample was taken (if applicable).
- Fill in Date Sampled, Lube Time and Component Time. <u>Note</u>: Lube Time is the time on the oil since last sampled or changed. Component time is the odometer or hour meter reading when the sample was taken. Check the appropriate box to show us how you measure Lube Time and Component Time (miles, kilometers, hours, etc.).
- Fill in the amount of Lube Added since the last sample or oil change (*if applicable*) and the unit of measure (Qt., Gal, or Liter).
- Check whether or not the lube was changed after the sample was taken. Also, check the appropriate boxes to show us if there was any Lube Added or if the Lube or Filter was changed since the last sample or from the last oil change.
- In the "Special Comments or Problems" section you can provide us with additional information that you feel will help us do a better job at analyzing your sample. Or, if you have a question, this is where you should write it down.
- Check Application Type (check the box the best identifies your vehicle type or piece of equipment)

#### **Component Registration Section**

- Fill in the Lube (oil) manufacturer (Shell, Mobil, Chevron, etc.) and the Product Name (Rotella, Delvac, Delo, etc.) and the Grade (5W-30, 10W-30, 5W-40, 15W-40, etc.) and check whether it's SAE or ISO grade (if known).
- Complete the Filter Type and Filter Micron Rating (if known) and give us the Sump Capacity (if known).

	Acct #	Customor	Customer INTERNAL USE ONLY									
	Distributor/Sales Rep				Oustomer			Tan			INTERNAL USE ONLY	
	The state of the s						Attention					
	Customer's Address 3700 City - State/Province - Postal Code - Country											
	Email Address			Phone					Fax			
	Sample Point		Component ID			Secondary ID			)			
REDUIRED SAMPLE INFORMATION	□ LP Gas (BALPG) □ Dual Fuel (AA2F)	□ Diesel (AA) □ Manual (BBMN' □ Gasoline (ABUNL) □ Auto/Powershift □ Natural Gas (BANGE) □ Torque Converte □ LP Gas (BALPG) □ Hydrostatic (BH		(BBAPT) r (BBTRQ) HYD)	Mobile Gear/Bearing:  Differential (BBDIF) Final Drive (BBFDR) Planetary (BBPLT) Steering (BBSTG) Wheel Hub (BGWHL) Power Take Off (BBPTO) Swing Gear (BBSWG) Other			Iraulic: Piston Pump (B Gear Pump (B Vane Pump (B Other	HGP) HVAN)	Coolant:  Conventional Ethylene Glycol (CWCE) Conventional Propylene Glycol (CWCP) Organic Acid Ethylene Glycol (CWCP) Organic Acid Ethylene Glycol (CWCP) Hybrid OAT Ethylene Glycol (CWHE) Hybrid OAT Propylene Glycol (CWHP)		
			ole) Chassis Left Right									
			Lube Time				Component Time			☐ Mi ☐ Km ☐ Hr ☐ Day ☐ Mo ☐ Yr		
	Lube Added		Lube Changed	Filter Changed  Yes  No Misc			Misc					
	Specify Additional Testing Requested				Special Comments or Problems							
	REGISTRATON											
	Component Manufacturer					Component Model						
NEW COMPONENT		Application		<ul><li>□ 0-T-R Trucking</li><li>□ Automotive</li><li>□ Quarry</li><li>□ Mining</li></ul>		☐ Railroad ☐ Off-Highway ☐ Marine ☐ Utility	☐ Construction☐ Waste Handling/Land☐ Aggregate☐ Coal Mining			☐ City/Highway Transit☐ Pickup/Delivery☐ Other		
	Lube Manufacturer			Product Name	Product Name				Grade	□ SAE □ ISO		
	Filter □ Full-Flow □ By-Pass □ Kidney Loop □ None □ Other						Filter Micron Rating Sump			apacity	Qt Gal Ltr	